

NUCLEAR · BID DOOR · JUL 2026

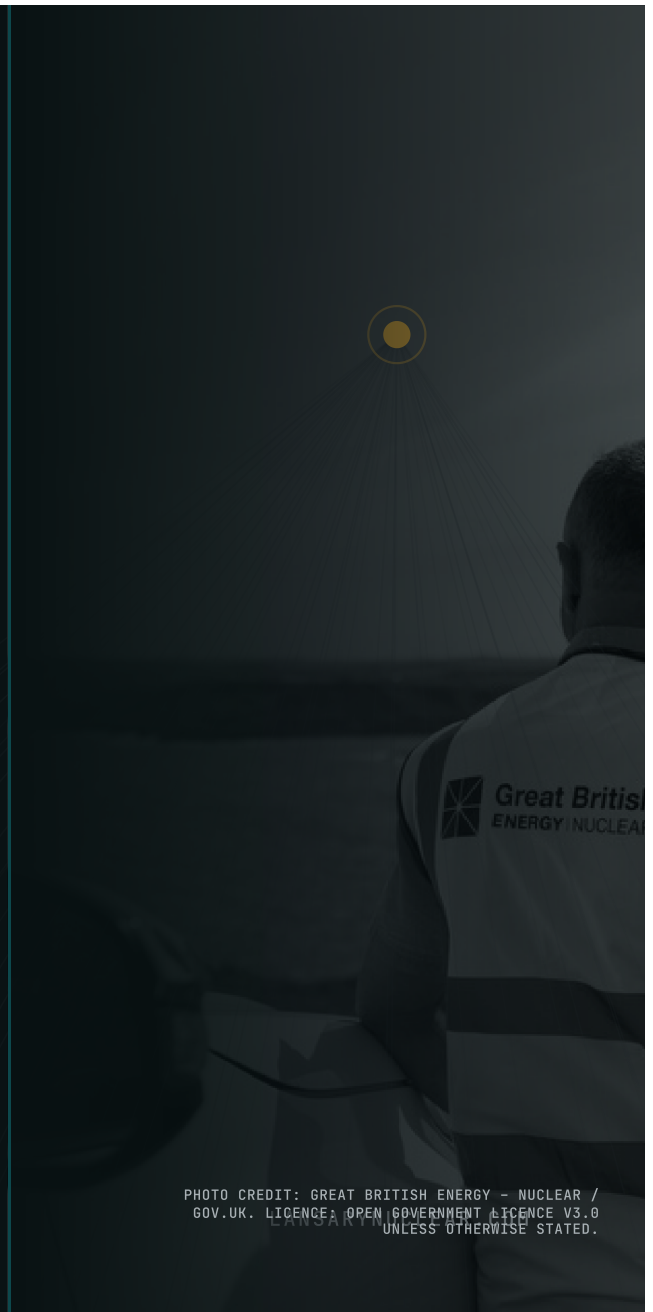
The package has a sanctions-remediation trail.

A public-record read of the Rolls-Royce SMR nuclear-island supplier announcement: Skoda JS, Doosan Enerbility, CEZ, OMZ/Gazprombank, Companies House, and the Find a Tender value-chain clue.

SKODA JS · OMZ/GAZPROMBANK RISK · CEZ REMEDIATION · 2026 PACKAGE

REPORT 02 · OPEN · PUBLIC SOURCE

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§00

BID DOOR

A1 bid lead: prove the package chain before committing delivery.

— THE BID-DOOR QUESTION

Can I prove the chain behind this nuclear-island package before I commit?

The answer changes if the supplier name is read with its ownership history. Rolls-Royce SMR named Skoda JS as one of two strategic suppliers for key nuclear-island components on 27 May 2026. Skoda's own site also carries the 20 June 2022 CEZ release that says the company had been part of Russian engineering group OMZ, controlled by Gazprombank, and that sanctions risk could affect key nuclear services and supplies.

This briefing reads that adverse edge narrowly. The record does not show current misconduct, a current sanctions breach, or a chain failure. It shows a remediated sanctions-risk branch now inside a named nuclear-island package, plus an open lower-tier route beneath the supplier layer.

WHAT IS BUILT	WHAT CHANGED	WHAT REMAINS OPEN
<p>The adverse edge is primary-sourced.</p> <p>The 2022 CEZ/Skoda release names OMZ, Gazprombank control, sanctions risk, and potential supply impact.</p>	<p>CEZ became the remediation owner.</p> <p>Skoda JS later appears as a CEZ Group member in the 2026 RR SMR supplier package.</p>	<p>Current package assurance.</p> <p>The public record does not prove the lower-tier forging route, allocation rights, or substitution plan.</p>

WHAT THIS BRIEFING IS

A descriptive public-record read. It is **not a forecast**, not advice, not a conferred verdict, not a supply-chain assurance certificate, and not a finding on any party's conduct beyond the cited public records.

§01

TIMING

Selection,
UK contract,
Czech EWC,
supplier
appointment.

— WHY THIS PACKAGE NOW

The adverse edge predates the package, then reappears inside it.

E0 The public stack behind the bid-door question.

<p>20 JUN 2022</p> <p>CEZ moves to acquire Skoda JS.</p> <p>The CEZ/Skoda release says OMZ/Gazprombank control created sanctions risk with potential supply impact.</p>	<p>30 APR 2026</p> <p>Skoda JS announces ASME certification.</p> <p>The release ties the certification to nuclear primary-circuit supply, Dukovany II, and RR SMR cooperation.</p>
<p>13 APR 2026</p> <p>GBE-N and RR SMR sign contract.</p> <p>The GOV.UK release says site-specific design, regulatory engagement, and planning processes commence.</p>	<p>27 MAY 2026</p> <p>The nuclear-island suppliers are named.</p> <p>Skoda JS and Doosan Enerbility are appointed for long-lead components including the reactor pressure vessel body.</p>

SOURCE — Skoda JS/CEZ ownership release, 20 Jun 2022; Skoda JS ASME release, 30 Apr 2026; GOV.UK GBE-N/RR SMR contract release, 13 Apr 2026; RR SMR nuclear-island suppliers release, 27 May 2026.

The sequence matters. The public record does not start in 2026. It starts with a 2022 remediation event, then passes through certification, UK contract, and supplier appointment. A delivery lead reading only the supplier announcement misses the earlier risk record that should shape the private evidence request.



THE WORKED READ

The supplier is real. The remediation file matters.

Five public layers follow: the package record, the Skoda remediation trail, the Doosan branch, the register boundary, and the exact proof gap a bid lead should close under NDA.

E1

FINDING 1

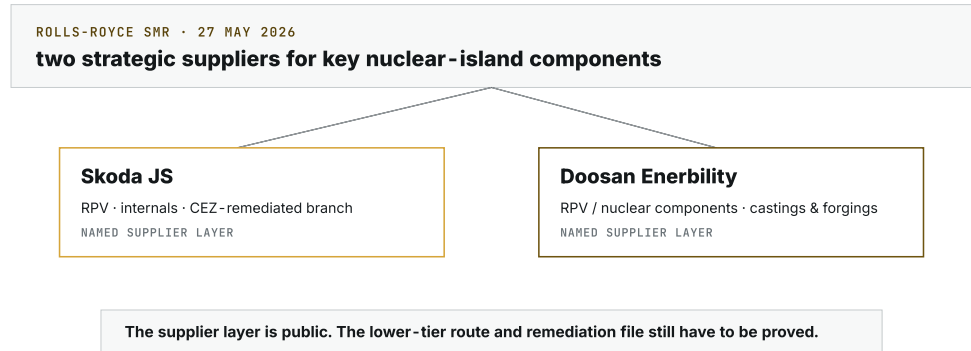
The dual-supplier package is real, but the same source leaves forgings below the named layer.

— THE READ · THE PACKAGE

The public package names two strategic suppliers.

THE READ · FINDING 1 OF 5 BASIS – RR SMR SUPPLIER RELEASE, 27 MAY 2026

E1 The announced nuclear-island supplier layer.



SOURCE – Rolls-Royce SMR, “Partners with leading global suppliers of key nuclear island components”, 27 May 2026: two strategic suppliers; Skoda JS and Doosan Enerbility; pre-production work including reactor pressure vessel body; dual-supply approach; supplier opportunities including forgings.

The package is a real public record. Rolls-Royce SMR says it has appointed two strategic suppliers for key nuclear-island components and that the work includes pre-production for the reactor pressure vessel body, early supplier engagement, design finalisation, and manufacturing readiness.

The same release is the honesty keel. It calls the approach dual supply and says localisation work includes connecting potential suppliers, including forgings. The named-supplier layer is built. The lower-tier route is not closed by this public record.

WHAT IT MEANS FOR THE READER

A bid lead can cite the top layer. They still need the remediation file and the lower-tier route.

GRADE – ●BUILT at named-supplier layer; ●INDICATED below it.

E2

— THE READ · BRANCH ONE

FINDING 2

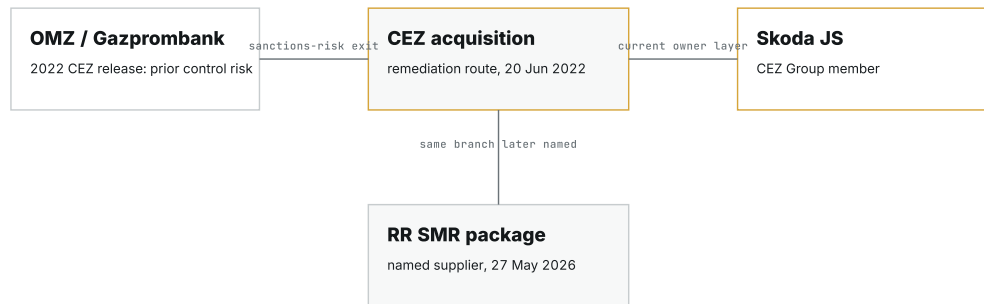
A CEZ-linked supplier branch is public and structural. Do not over-read it.

The adverse edge is public: Skoda JS was a sanctions-risk problem before CEZ took control.

THE READ · FINDING 2 OF 5

BASIS – SKODA JS/CEZ OWNERSHIP RELEASE + 2026 SUPPLIER RELEASE

E2 The remediation trail, drawn from official issuer records.



JADE: the named European supplier carries a public sanctions-remediation history.

SOURCE – Skoda JS/CEZ ownership release, 20 Jun 2022: Skoda JS had been part of Russian engineering group OMZ, controlled by Gazprombank; CEZ acquisition addressed sanctions risk and potential impact on key services and supplies. Skoda JS release, 27 May 2026: Skoda JS is a CEZ Group member and named for reactor, internals, and primary circuit equipment.

The adverse finding is narrow and real. Skoda’s own site carries the CEZ release saying the company had been part of Russian engineering group OMZ, controlled by Gazprombank, and that the ownership situation exposed Skoda JS to sanctions risk with potential impact on key services and supplies for CEZ nuclear plants.

The same public trail then matters in 2026. Skoda JS appears in the RR SMR supplier package as a CEZ Group member. The diligence question is no longer generic supplier capability. It is whether the post-remediation ownership, certification, facility, allocation, and substitution evidence is complete for this package.

WHAT IT MEANS FOR THE READER

The adverse edge is not a failure claim. It is a named remediation trail that has to be closed before the chain can be treated as proved.

GRADE – ●BUILT adverse edge; ○UNPROVEN for current failure or misconduct.

E3

FINDING 3

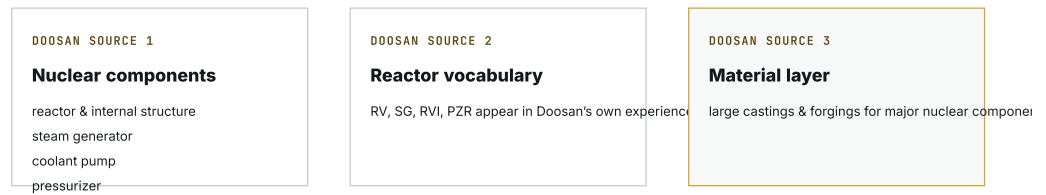
The second branch is real; it still does not close package-specific lower-tier proof.

— THE READ · BRANCH TWO

The second branch makes the package real, but it does not erase the Skoda question.

THE READ · FINDING 3 OF 5 BASIS – DOOSAN NUCLEAR AND CASTINGS/FORGINGS PAGES

E3 Doosan’s own official capability record.



This branch makes the dual-supplier claim real. It still does not name the complete package allocation.

SOURCE – Doosan Enerbility nuclear page: reactor and internal structure, steam generator, coolant pump, pressurizer, RV/SG/RVI/PZR abbreviations. Doosan castings/forgings page: large castings and forgings for major nuclear components including nuclear reactors and steam generators.

The Doosan branch strengthens the public read. It prevents a lazy conclusion that dual supply is only a label. Doosan’s own pages identify large nuclear components, reactor - vessel vocabulary, and a castings/forgings portfolio for nuclear reactors and steam generators.

Doosan also defines the boundary of the finding. This report does not say the package is single - source. It says one branch carries a public remediation history and both branches still require package - specific proof: allocation, qualified sub - tier route, export/control assumptions, and substitution plan.

WHAT IT MEANS FOR THE READER

Dual supply helps. It does not replace branch - specific diligence.

GRADE – ●BUILT for official capability; ●INDICATED for fit to this package.

E4

FINDING 4

A control register is a boundary object. It confirms some things and leaves others outside.

— THE READ · THE REGISTER BOUNDARY

The UK register adds dated control and charge edges around the programme vendor.

THE READ · FINDING 4 OF 5 BASIS – COMPANIES HOUSE PSC + CHARGES

E4 Where the register helps, and where it stops.

RR SMR PSC	1 active PSC: Rolls-Royce plc 50-75% shares/votes band	●
RR plc PSC	PSC switched to Rolls-Royce Holdings plc notified 1 Jan 2026; listed - company stop above	
RR SMR charge	1 outstanding IP/patent charge created 10 Apr 2026; fixed, floating, negative pledge	
GBE-N PSC	Secretary of State for DESNZ 75%+ shares/votes; appoint/remove directors	

SOURCE – Companies House RR SMR PSC page: one active PSC, Rolls-Royce plc, 50-75% shares/votes band. RR plc PSC page: Rolls-Royce Holdings plc notified 1 Jan 2026, with listed-market exemption above. RR SMR charge detail: one outstanding IP/patent charge created 10 Apr 2026, fixed charge, floating charge, and negative pledge. GBE-N PSC page: Secretary of State for DESNZ, 75%+ and appoint/remove rights.

The UK register does not create the Skoda JADE. It adds a second discipline: read the supplier package through dated control and charge records, then stop where the register stops. RR SMR’s active PSC page resolves to Rolls-Royce plc, while Rolls-Royce plc itself moved to Rolls-Royce Holdings plc as PSC on 1 January 2026.

The charge record is also a diligence line, not an accusation. Companies House records one outstanding RR SMR charge created on 10 April 2026, with an IP/patent description, fixed charge, floating charge, and negative pledge. A bid lead should know it exists before treating the package as a clean procurement label.

WHAT IT MEANS FOR THE READER

The register does not prove a problem. It tells the diligence pack what dated edges to request and explain.

GRADE – ●BUILT for register facts; ●INDICATED for the joined read.

E5

FINDING 5

The value-chain assessment notice is the buyer-side tell: this is the right class of question.

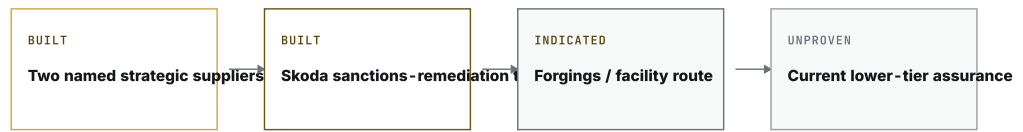
— THE READ · THE PROOF GAP

The public record proves the adverse edge. It does not prove current package assurance.

THE READ · FINDING 5 OF 5

BASIS – JOINED READ ACROSS SUPPLIER, REGISTER AND TENDER RECORDS

E5 The bid-door boundary.



The adverse edge is real. The public record still stops short of package assurance.

The private pack asks for ownership-remediation proof, forging route, allocation rights, programme sequencing, and substitution plan.

SOURCE – Joined public read of S1-S15. The Skoda remediation trail comes from the 20 Jun 2022 Skoda/CEZ release; the forgings opening comes from RR SMR’s 27 May 2026 supplier release; the value-chain assessment line comes from Find a Tender 017237-2026.

GBE-N’s own Find a Tender record for a UK Nuclear Value Chain Assessment describes the same class of problem: critical components, UK supply-chain capability, international dependencies, geopolitical risks, and vulnerabilities. That is the buyer-side clue that this class of question is already public.

The package read resolves to a sharper line than the old draft. The public record proves two named supplier branches, a specific Skoda sanctions-remediation history, and a live lower-tier proof gap. It does not prove a current sanctions breach, chain failure, or conduct issue.

WHAT IT MEANS FOR THE READER

The answer is not comfort. It is a priced diligence gate: close the remediation and lower-tier proof before relying on the package.

GRADE – ●BUILT adverse edge; ○UNPROVEN for complete chain.

§03

CLOSE THE OPEN LINES

The public surface points to the exact private evidence requests.

— WHAT TO CLOSE PRIVATELY

The private diligence questions are concrete.

<p>1 · REMEDIATION FILE</p> <p>What exactly changed when CEZ took control?</p> <p>Ownership chain, sanctions screening, legacy contracts, IP, export controls, and any remaining restrictions from the OMZ/Gazprombank period.</p>	<p>2 · FORGING ROUTE</p> <p>Who supplies the RPV - body forging input?</p> <p>Name, jurisdiction, qualification status, reservation or dependency path. The public release says supplier opportunities include forgings; it does not close the route.</p>
<p>3 · ALLOCATION RIGHTS</p> <p>Where do Wylfa, Temelin, and other fleet claims sit in the same queue?</p> <p>A supplier can be capable and still over-allocated. The private pack needs schedule rights, not brochure capability.</p>	<p>4 · SUBSTITUTION PLAN</p> <p>What happens if one branch moves?</p> <p>Dual supply helps only if the fallback is qualified, contractable, and sequenced for the package.</p>

The public record can tell a bid lead where the risk file starts. It cannot sign the lower-tier chain for them.

LANSARY READ DISCIPLINE · DESCRIPTIVE ONLY

That is the practical answer to the lead-magnet question. The record is strong enough to name an adverse diligence edge. It is not strong enough to let a delivery lead treat the chain as proved.

E6

GRADED TO THE STANDARD

The report shows the bar and withholds the method.

— HOW FIRMLY IT STANDS

Every load-bearing line is graded.

E6 The read held to the honesty keel.

KEEL	LINE	GRADE	BASIS
●BUILT	RR SMR appointed Skoda JS and Doosan Enerbility as two strategic suppliers for key nuclear-island components.	BUILT	RR SMR 27 May 2026 release.
●BUILT	Pre-production work includes the reactor pressure vessel body.	BUILT	RR SMR 27 May 2026 release.
●BUILT	The Skoda/CEZ 20 Jun 2022 release says Skoda JS had been part of OMZ, controlled by Gazprombank, and that sanctions risk could affect key nuclear services and supplies.	BUILT	Skoda JS/CEZ ownership release.
●BUILT	Skoda JS says it is a CEZ Group member and names reactor pressure vessels, internals, heads, pressurisers and heavy components.	BUILT	Skoda JS 27 May 2026 release.
●BUILT	Skoda JS says the RR SMR work uses its Reactor Hall and an adjacent former heat-treatment facility.	BUILT	Skoda JS 27 May 2026 release.
●BUILT	Doosan states official nuclear component and nuclear castings/forgings capability.	BUILT	Doosan nuclear and castings/forgings pages.
●BUILT	RR SMR PSC page shows Rolls-Royce plc as one active PSC in the 50-75% shares/votes band.	BUILT	Companies House 13039768 PSC.
●BUILT	Companies House records one outstanding RR SMR IP/patent charge created on 10 Apr 2026.	BUILT	Companies House charge detail.
●INDICATED	The package needs private lower-tier proof for remediation closure, forgings, allocation and substitution.	INDICATED	Skoda remediation record + RR SMR forgings line + FTS value-chain assessment object.
○UNPROVEN	The public record proves the complete chain can hold.	UNPROVEN	Not shown in public sources; must be tested privately.

§04

DECISION
DOOR

The next
step is
private,
scoped, and
record-led.

— FROM READ TO DECISION

This is the moment to ask before you commit, not after you win.

THE PRIVATE EVIDENCE PACK

Bring the package you are being asked to stand behind. We prove the remediation trail and the chain as far as the record allows, then name what is still open.

The pack is built for a bid lead, board paper, or consortium gate: named public records, register joins, supplier-chain questions, open-line list, and a short decision note. It is not a forecast, not advice, not a score, and not an assurance certificate.

Public read shown. Private read under NDA. the method stays ours.

THE STANDING FENCE

The **Lansary Standard** and **Verdict** are the published bar this work is built to meet — **not yet adopted as an external mandate**. This briefing is a public-record demonstration, not a client Verdict conferred on any named party.

S-

SOURCE REGISTER

URLs are cited in LOCKED-READ.md and can be re-pulled directly.

— SOURCES

Every figure and structural line, traced.

PRIMARY AND OFFICIAL SOURCES

S1	Great British Energy – Nuclear and Rolls-Royce SMR sign contract - GOV.UK, 13 Apr 2026. Site-specific design, regulatory engagement, and planning processes; RR SMR selected in June 2025; GBP2.6bn Spending Review allocation.
S2	Rolls-Royce SMR partners with leading global suppliers of key nuclear island components - RR SMR, 27 May 2026. Skoda JS and Doosan Enerbility; reactor pressure vessel body; dual-supply approach; forgings opportunity line.
S3	CEZ becomes the new owner of Skoda JS - Skoda JS/CEZ release, 20 Jun 2022. Prior OMZ/Gazprombank control; sanctions risk; potential impact on key services and supplies for CEZ nuclear plants; CEZ remediation route.
S4	Skoda JS Preparing to Manufacture Reactors and Other Nuclear Equipment for Rolls-Royce SMR - Skoda JS, 27 May 2026. CEZ Group member; reactor, internals, and primary-circuit equipment; Reactor Hall and adjacent former heat-treatment facility.
S5	Skoda JS ASME certification release - Skoda JS, 30 Apr 2026. ASME audit; nuclear primary-circuit supply; certified supplier language as stated by company.
S6	Doosan Enerbility nuclear components page - official company page, checked 7 Jul 2026. Nuclear reactor and internal structure; steam generator; coolant pump; pressurizer; RV/SG/RVI/PZR abbreviations.
S7	Doosan Enerbility castings & forgings page - official company page, checked 7 Jul 2026. Large castings and forgings for major nuclear components, including nuclear reactors and steam generators.
S8	Companies House RR SMR PSC - company 13039768, checked 7 Jul 2026. One active PSC: Rolls-Royce plc; more than 50% but less than 75% shares/voting rights.
S9	Companies House RR SMR charge detail - company 13039768, charge code 1303 9768 0001, checked 7 Jul 2026. Created 10 Apr 2026; delivered 14 Apr 2026; outstanding; IP/patent description; fixed charge; floating charge; negative pledge.
S10	Companies House Rolls-Royce plc PSC - company 01003142, checked 7 Jul 2026. Rolls-Royce Holdings plc notified as PSC on 1 Jan 2026; listed-company exemption above the holding company.
S11	Companies House GBE-N PSC - company 05027024, checked 7 Jul 2026. Secretary of State for Energy Security & Net Zero; 75%+ shares/voting rights; appoint/remove directors.
S12	Rolls-Royce SMR secures Czech contract to deliver SMR Programme - RR SMR, 24 Apr 2026. CEZ Group contract for Temelin; CEZ as strategic partner and shareholder; up to 3 GW strategic partnership language.
S13	Find a Tender 2026/S 000-017237 - UK Nuclear Value Chain Assessment for SMR Programme Delivery, published 26 Feb 2026. Critical components, UK capability, international dependencies, geopolitical risks, and supply-chain vulnerabilities.
S14	DEE read-only concentration and focus runs - 7 Jul 2026. Nuclear estate coverage plus RR SMR, GBE-N, Skoda JS, and Doosan Enerbility focus reads; no live writes.
S15	Gazette and Contracts Finder negative search - 7 Jul 2026. No relevant UK Gazette or Contracts Finder adverse record was found for the named supplier package entities in bounded searches.

All sources are public records, official issuer pages, or read-only estate checks. Dates are source publication dates unless marked as check dates. The report is descriptive only and not a forecast.

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Evidence packs for high-stakes industrial decisions.

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