

NUCLEAR · THE SECTOR, READ · JUL 2026

# The programme is new. The estate is not.

Britain's first SMR fleet went to contract this quarter, and the sponsor posted a £900m delivery-partner tender in the quarter's closing week. We read the civil-nuclear buying record for the quarter to 30 June 2026 — register and announcement layers together, method stated inside — and the base that has to carry the new programme is visible line by line: the same registered vehicles, the same sites, the same knowledge — and, where the pace bites, the buyer's own urgency, in writing.

ONE QUARTER · £900M ON ONE TENDER LINE · 14-YEAR TERM · CLOSES 6 AUG

§00

THE READER  
& THE PAIN

A bid lead, programme director or board answering one question: what does the new-build era mean for us?

— THE READER, AND THE PAIN

# Everyone has read the announcements. Almost no one has read the record.

This quarter you are being asked what the new-build era means — for your bid, your order book, your board paper. The announcements give you numbers and momentum. They do not tell you **who is actually buying, what opened, or what the base that must carry it is doing under pressure.**

This briefing answers from the record instead. We read the UK civil-nuclear buying record for the quarter to 30 June 2026 — a fresh full-quarter pull of the Find a Tender register (method in S14), the gov.uk announcement layer, and the Companies House register beneath the buyers — deduplicated, every line re-checkable at a public URL.

**AT A GLANCE** The shape of the read, before the evidence.

<p><b>13 Apr</b></p> <p>THE SMR FLEET CONTRACT SIGNED — £2.6BN ALLOCATED BEHIND IT</p>	<p><b>£900m</b></p> <p>ONE DELIVERY-PARTNER TENDER LINE, PUBLISHED 29 JUN · CLOSES 6 AUG</p>	<p><b>£4.1bn</b></p> <p>ONE YEAR OF THE EXISTING ESTATE'S OWN PLANNED EXPENDITURE</p>
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The figures above are established page by page below, each against a named public source or a stated derivation. None is our estimate: each is its source's own figure on its own terms — the £900m an "estimated total potential spend", the £4.1bn the estate's own plan.

**WHAT THIS BRIEFING IS**

A worked read of the public buying record, in the quarter Britain's first SMR fleet went to contract: four graded findings, the open lines named. It is **not a forecast**, not a market, price or return call, not advice, and not a conferred finding on any named party. Aggregates state their method; every figure traces to a primary or official source.

§01

WHY NOW

Financing, selection, siting, signature — all on the record before the quarter closed.

— WHY NOW

# The signature is the last layer of a stack already in force.

**FIG** Five dated layers; the contract arrives last.



SOURCE — consolidated, S1-S3 (see Sources). Each is a rule, decision or publication already made on the date shown; none is a forecast.

The stack was built in public, layer by dated layer. The **Nuclear Energy (Financing) Act** put the RAB model on the statute book on 31 March 2022 — changing who can fund a nuclear build. **Rolls-Royce SMR was selected** on 10 June 2025, the government pledging over £2.5bn for the programme in the Spending Review period; **Sizewell C took its final investment decision** six weeks later at around £38bn (2024 prices), the government holding an initial 44.9% stake; **Wylfa was named** on 13 November 2025; and on **13 April 2026 the contract was signed** — “formally commencing technology design activities”, in the sponsor’s words, with £2.6bn allocated in the 2025 Spending Review behind it.

Parliament has already put the arithmetic on the floor: “the biggest nuclear building programme in half a century”, as the Energy Secretary put it on 19 May 2026, and “11,000 more workers in nuclear, according to the industry’s latest estimates” (figures as stated in the debate, S15). The regulator moved in the same window: on 22 May the three nuclear regulators published streamlined assessment frameworks targeting **reactor design assessment in two years**.

None of this is a prediction. It means one thing for the reader: the questions that matter this quarter — who is buying, what opened, where the base strains — are answerable from the record, not from commentary. The rest of this briefing answers them.



THE WORKED READ

# One quarter of the record, end to end.

What follows is a single read of the whole window: where the money actually sits by layer, the class of buying that opened, the register beneath the buyers themselves, and the notices in which the pace of the programme surfaces in the buyer's own words. Four findings, each graded, each re-checkable at a public URL. The anatomy of an Evidence Pack, at sector altitude.

E1

FINDING 1

Announced totals, annual plans and register lines are different kinds of money. The read holds them apart on purpose.

— THE READ · WHERE THE MONEY SITS

# The front is announced in decades. The back is bought every year.




THE READ · FINDING 1 OF 4

BASIS – GOV.UK ANNOUNCEMENTS + THE NDA GROUP BUSINESS PLAN + THE FTS REGISTER, LAYERS HELD APART

## E1 Finding 1 — three kinds of money, and only one of them is on the register yet.

Programme totals as announced · the estate’s one-year plan · the largest line in our estate read – units labelled per panel, never mixed

THE ANNOUNCED FRONT – PROGRAMME TOTALS, AS ANNOUNCED (NOT SPEND)

<b>SIZEWELL C</b>		<b>£38bn</b>
	<small>target construction cost, 2024 prices · FID 22 Jul 2025</small>	
<b>SMR PROGRAMME</b>		<b>£2.6bn</b>
	<small>2025 Spending Review allocation · contract signed 13 Apr 2026 (+ NWF up to £599m)</small>	
<b>FUSION</b>		<b>£1.3bn</b>
	<small>government investment behind the fusion strategy · 14 Apr 2026</small>	

THE STANDING BACK – ONE YEAR OF THE ESTATE’S OWN PLAN (A DIFFERENT UNIT: £/YEAR)

**£4.124bn planned expenditure 2026/27 — NDA group**

£3.550bn of it UK Government funded · the decommissioning estate’s own business plan, 16 Mar 2026

AND THE LARGEST LINE IN OUR ESTATE READ OF THE REGISTER – PUBLISHED 29 JUN 2026, 4:02PM

**£900m net — the sponsor’s Delivery Partner tender: one line, one lot, 14-year term**

“AN ESTIMATED TOTAL POTENTIAL SPEND RATHER THAN A COMMITTED OR GUARANTEED AMOUNT”

– THE NOTICE’S OWN WORDS · FTS 2026/S 000-060889

SOURCE – gov.uk 22 Jul 2025 (S1), 13 Apr 2026 (S3), 14 Apr 2026 (S11); NDA group Business Plan 2026-29, 16 Mar 2026 (S4); FTS 2026/S 000-060889/060917 (S5). Programme totals and annual plans are different units and are never drawn to one scale.

Hold the panels apart and the quarter’s sharpest read is one number, printed twice. On 24 June the sponsor announced that its contracts awarded since 2023 had reached “nearly £900m”. Five days later the register posted a single tender whose estimated potential spend is the same number: **£900m net, over 14 years** — in the notice’s own words, “rather than a committed or guaranteed amount”. The same figure, five days apart — and they are **different kinds of money**: one already awarded, one merely possible. Beneath both, our estate read of the register — 414 releases from 12 buying organisations, deduplicated (S14) — still runs through the standing back: **371 of 414 releases**, roughly nine in ten, came from the decommissioning-era estate.

WHAT IT MEANS FOR THE READER

The same £900m appears twice in five days — **once as money awarded, once as money possible.**

 ESTABLISHED · METHOD STATED

E2

FINDING 2

Owner’s engineer → vendor contract → delivery partner: the buying architecture of a sovereign programme, assembled in one quarter.

— THE READ · THE CLASS THAT OPENED

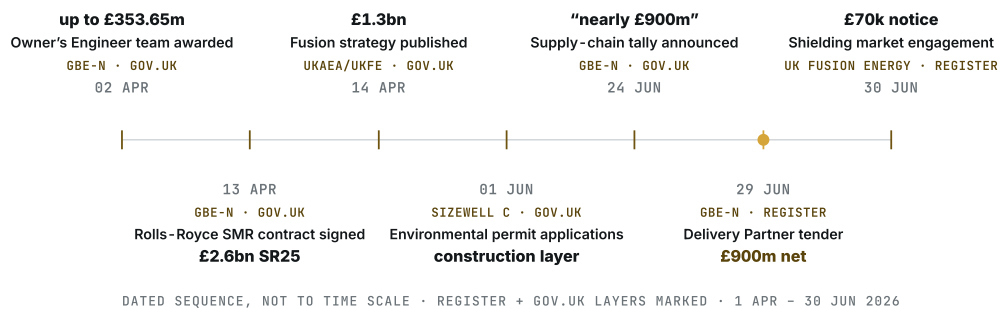
# New-build stopped being an announcement and became a buying record.

THE READ · FINDING 2 OF 4

BASIS — FTS REGISTER + GOV.UK ANNOUNCEMENT LAYER, DATED, LAYERS MARKED

## E2 Finding 2 — seven dated records, three buyer families, one quarter.

The new-build and fusion class entering the buying record · 1 Apr - 30 Jun 2026 · register and announcement layers marked



SOURCE — gov.uk 2 Apr / 13 Apr / 14 Apr / 24 Jun 2026 (S10, S3, S11, S6); Environment Agency permit advertisements, 1-2 Jun 2026 (S12); FTS 2026/S 000-060889 (S5); FTS 061490-2026 (S11). Layers marked per item.

A programme becomes a market when it stops appearing as announcements and starts appearing as **procurement infrastructure**. That line was crossed this quarter. The SMR sponsor assembled its **owner’s-engineer and adviser team** (up to £353.65m combined, 2 Apr), signed the reactor vendor (13 Apr), and put the **delivery-partner role itself out to tender** (29 Jun). Sizewell C’s consent layer moved at the Environment Agency. And fusion arrived as a **procuring buyer**: UK Fusion Energy Ltd — the STEP delivery body, renamed from UK Industrial Fusion Solutions at the register on 12 March — ran **29 notices across the quarter** in our capture, from 8 April on; the wider UKAEA family ran nineteen in June alone (S14).

WHAT IT MEANS FOR THE READER

The routes in are now **dated tender lines with deadlines**, not announcements.

■ ESTABLISHED · SEVEN DATED RECORDS

S3 · S5 · S6 · S10 · S11 · S12

## E3

## FINDING 3

A rename is a dated register event. A brand is not. The gap between them, estate-wide, is itself a measurable read.

## — THE READ · THE REGISTER BENEATH THE BUYERS

## The sponsor of the new fleet is, at the register, a vehicle of the old one.

## THE READ · FINDING 3 OF 4

BASIS — COMPANIES HOUSE — COMPANY NUMBERS, PREVIOUS NAMES, PSC BANDS, ALL VERBATIM

### E3 Finding 3 — the same registered vehicles carry both eras.

Previous-name chains and rename dates from the Companies House register · PSC bands verbatim, never restated as exact percentages

THE SPONSOR'S OWN REGISTER CHAIN — COMPANY 05027024, ONE VEHICLE

**BRITISH NUCLEAR FUELS PLC → GREAT BRITISH NUCLEAR → GREAT BRITISH ENERGY - NUCLEAR**

renamed at the register 20 Mar 2024, then 10 Jun 2025 — the same day it selected Rolls-Royce SMR as preferred bidder

COMPANIES HOUSE 05027024 · PSC: SECRETARY OF STATE (DESNZ), 75-100% BAND · REG. OFFICE: 3-8 WHITEHALL PLACE

AND THE REST OF THE ESTATE — SAME PATTERN, DATED AT THE REGISTER

**NUCLEAR RESTORATION SERVICES · 02264251**

Nuclear Electric plc (1989) → Magnox Ltd → NRS · renamed 2 Apr 2024 — the brand ran 5 months ahead (31 Oct 2023)

**NUCLEAR WASTE SERVICES · 05608448**

LLW Repository Ltd → NWS · renamed 27 Mar 2024 — the NWS operating name launched Jan 2022, 26 months earlier

**UK FUSION ENERGY LTD · 14620804**

UK Industrial Fusion Solutions → UKFE · renamed 12 Mar 2026 · sole PSC: UK Atomic Energy Authority (Atomic Energy Authority Act 1954)

SOURCE — Companies House 05027024, 02264251, 05608448, 14620804 (previous-names tables and PSC registers, as read 1 Jul 2026); gov.uk rename and launch announcements as dated (S13). Every chain re-checkable in under a minute at the register.

Great British Energy – Nuclear is company **05027024** — the vehicle that spent nearly two decades as **British Nuclear Fuels**. It took its current name on **10 June 2025, the same day it selected Rolls-Royce SMR**. The pattern holds estate-wide: the Magnox fleet's operator — named **Nuclear Electric plc** in 1989 — is now Nuclear Restoration Services; in each case **the brand ran ahead of the register**, by five months (NRS) to two years (NWS). The transfer runs the other way too: on **1 April 2026**, the window's first day, **Hunterston B moved into the decommissioning estate**, while all four operating AGR stations carry announced closure dates (March 2028; March 2030). Sizewell C's announced minority investors sit below the 25% PSC threshold — invisible at Companies House; 44.9% is the announcement's figure, not the register's.

## WHAT IT MEANS FOR THE READER

**Diligence on the new programmes starts in the old estate's filing history.**

■ ESTABLISHED · AT THE REGISTER

E4

FINDING 4

A below-threshold notice is small money. Its justification field is still the buyer’s own testimony – and it is on the record.

— THE READ · WHERE THE PACE SHOWS

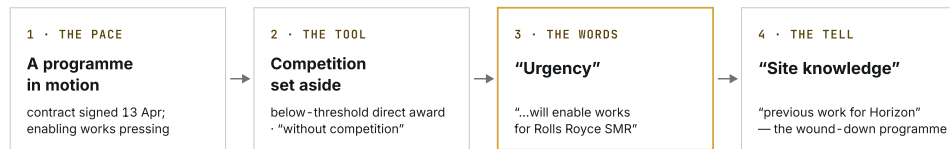
# 178 of 279 awards ran without competition — the sponsor’s own notice says why.

THE READ · FINDING 4 OF 4

BASIS – FTS NOTICES, VERBATIM; BELOW-THRESHOLD AND SCHEDULE 5 DIRECT AWARDS

## E4 Finding 4 — the anatomy of programme pace, in the buyer’s own notice.

Wylfa enabling-works advice · direct award · £39,743 net · signed 7 Jun · ran 8-30 Jun · noticed 29 Jun – the day before the engagement ended



GBE-N → BAM NUTTALL · £39,743 NET · SIGNED 7 JUN · RAN 8-30 JUN · NOTICED 29 JUN · FTS 060810-2026

SOURCE – FTS 060810-2026, GBE-N contract details notice, published 29 Jun 2026; justification language verbatim (S7). Supporting: FTS 057887-2026 (UKAEA, S8); FTS 061186 / 061328-2026 (NRS, S9).

**“This requirement is being directly awarded to BAM due to: • Urgency – support for the programme, which will enable works for Rolls Royce SMR with early contractor input. • Site knowledge – previous work for Horizon means prior knowledge of earthworks at Wylfa. • Short term – 2-week engagement to provide assumptions for the programme. All inputs/outputs will be made available to potential bidders for any future earthworks procurements.”**

GBE-N CONTRACT DETAILS NOTICE · FTS 060810-2026 · 29 JUN 2026 · JUSTIFICATION FOR DIRECT AWARD, VERBATIM

**“Urgency”**: the sponsor of Britain’s SMR fleet states that pace on the enabling works required setting competition aside. **“Previous work for Horizon”**: the site knowledge it needed traces to the earlier, wound-down Wylfa programme. Across the estate, UKAEA’s own transparency notice buys a pilot to “establish market appetite” — and **178 of 279 window awards ran without competition** (basis in S14).

WHAT IT MEANS FOR THE READER

**The procedure field, not the press release, is the capacity gauge — and nearly two in three ran without one.**

■ ESTABLISHED · VERBATIM

§03

THE FINDING

Four findings, one instrument: the sector's own record, read end to end.

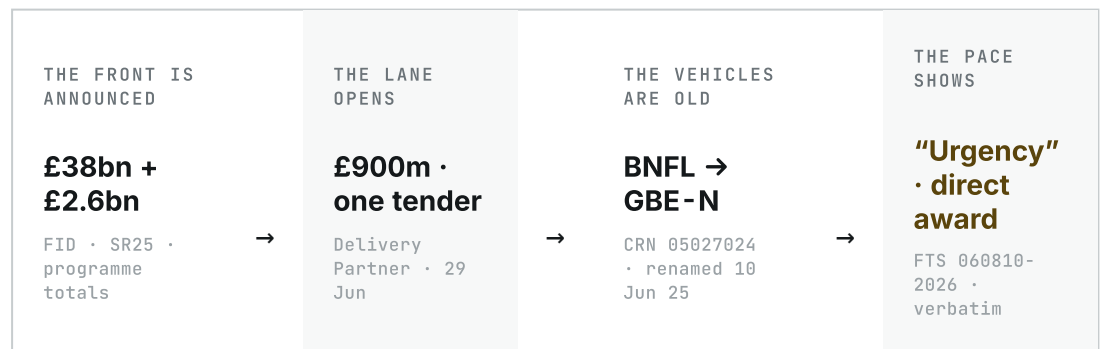
— THE READ · THE FINDING

## The finding, stated plainly.

Britain's new nuclear programme does not arrive on a blank page. It arrives through **the vehicles, sites and knowledge of the estate it succeeds**: the sponsor is the renamed British Nuclear Fuels; the enabling works lean, by the buyer's own notice, on Horizon-era site knowledge; Hunterston B moved into the decommissioning estate in the same window the new fleet went to contract. And where the programme's pace bites, the buyer sets competition aside and says so in writing. Read the announcements for the direction. Read the record for the ground.

One more line, held at its own grade: in April's trader register, at the radioactive-materials layer more UK traders were importing than exporting (HS 2844: 40 against 16; reactors and fuel elements, HS 8401: three exporters, none captured importing — trader counts, not volumes, S16). A count, not a balance.

None of this required privileged access — that is the point of a worked read. It required reading **the whole record as one instrument**: register, announcement layer, companies register and trade register together, deduplicated, dated, graded. One notice is an anecdote. A quarter of them is the industrial base describing itself.



DESCRIPTIVE, NOT PREDICTIVE

Nothing here says any programme, site or firm is bound for any outcome. Every statement is a dated, cited, structural fact; the read does not forecast its course — a consequence is one that **can** follow, never a prediction that it must.

## E5

GRADED TO  
THE  
STANDARD

Four grades:  
Established,  
Indicative,  
Still to es-  
tablish, Out  
of scope.  
The reader  
always knows  
how far a  
line has  
been taken.

## — THE READ · HOW FIRMLY IT STANDS

## Every line, graded. Nothing important left unsaid.

### E5 The whole read, held to the published four-grade Standard.

WHAT THE READ ESTABLISHES	GRADE	RE-CHECKS / WHAT IT RESTS ON
■ £900m (net) Delivery Partner tender; “estimated total potential spend”; 14 years; closes 6 Aug.	ESTABLISHED	FTS 2026/S 000-060889 / 060917, first pub. 29 Jun 2026 4:02pm (S5).
■ SMR contract signed 13 Apr 2026; £2.6bn allocated in SR25; NWF up to £599m.	ESTABLISHED	gov.uk, 13 Apr 2026 (S3).
■ GBE-N = CRN 05027024, ex-British Nuclear Fuels; renamed 10 Jun 2025, the day of the SMR selection.	ESTABLISHED	CH 05027024, previous-names table (S13).
■ GBE-N direct award citing “Urgency” and Horizon site knowledge; noticed the day before the engagement ended.	ESTABLISHED	FTS 060810-2026, verbatim (S7).
■ Hunterston B into the NDA estate 1 Apr 2026; AGR closures to Mar 2028 / Mar 2030.	ESTABLISHED	gov.uk 1 Apr 2026; EDF (S13).
■ NDA group planned expenditure £4.124bn in 2026/27 (£3.550bn government-funded).	ESTABLISHED	NDA Business Plan 2026–29 (S4).
■ Estate register read: 414 releases, 12 buying organisations; 178 of 279 awards without competition.	ESTABLISHED	Derived, method stated (S14); every notice re-pullable by ID.
■ Fusion as a procuring buyer: UKFE (ex-UKIFS; PSC: UKAEA) — 29 notices in our quarter capture.	ESTABLISHED	Receipts (S14); CH 14620804; FTS 061490-2026 (S11).
▣ HS 2844: 40 importers vs 16 exporters; HS 8401: 3 exporters (Apr 2026).	INDICATIVE	Trader counts, not volumes (S16).
□ Who carries the new build — the delivery-partner field, the module chain, your position in it.	STILL TO ESTABLISH	A scoped private read — under NDA.

SOURCE — as cited per row (S1-S16); grades per the published Lansary Standard.

## §04

BRING US  
THE  
DECISION

A free  
worked read  
shows the  
ground; a  
paid  
Evidence  
Pack settles  
your posi-  
tion on it.

## — FROM THE SECTOR TO YOUR DECISION

## You have just read the sector. Your decision is smaller than the sector — and it has a date on it.

### THE SAME DISCIPLINE, RUN ON YOUR QUESTION

**This read answered the sector question from records anyone can pull. Your question is not the sector — it is a package you must price, a partner you must commit to, a position you must defend. And the quarter just put deadlines under it: the delivery-partner field closes on 6 August.**

The same discipline runs private on that question: **which of the opening routes you can credibly enter** and what the field looks like where you would bid; **who you would actually be committing to**, traced through the register beneath the announcements; **whether the thin places in the base are your risk or your opening**. We settle it as a single, defensible **Evidence Pack**: graded to the same Standard you have just seen in use, every line re-checkable, the open lines named with what would close them. Run private, under NDA. Not a score. Not a forecast. Not your names, ever, to anyone.

**Bring us the decision the new programme just put in front of you. —**  
**[lansarynuclear.com](https://lansarynuclear.com)**

A sector read is one of the nuclear decisions we settle as an Evidence Pack — alongside a bid's supply chain, a second source, a consortium partner, or a counterparty to screen. The instrument is the same; only the altitude changes.

## §05

THE  
PUBLISHED  
BAR

Sourced,  
graded,  
scoped,  
open, plain,  
independent,  
descriptive,  
confiden-  
tial, repro-  
ducible, of  
record.

## — THE STANDARD · AND WHAT WE WITHHOLD

## The bar is published. The method is not.

You have just seen the Standard in use at sector altitude: every line sourced or derived by a stated method, every line graded, what is open named with what would close it. Anyone can read that bar — it is what separates evidence of record from commentary.

What you have **not** seen is the method: which records are read daily, how they are joined into one instrument, how a window is fenced and deduplicated, and how the same instrument runs against your own field rather than the public sector picture. You can tell an intelligence house by what it refuses. **You see the standard and the evidence; the method stays ours.**

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THE STANDING FENCE

The **Lansary Standard** and **Verdict** are the published bar this work is built to meet — **not yet adopted as an external mandate**. This read is a demonstration on public records, **not a client Verdict conferred on any named party**. Buying organisations, programmes and firms appear only as subjects of cited, public, structural facts; nothing here is a finding about any firm's conduct, quality or prospects — awardees appear solely as named parties to cited awards, with the buyer's own justification quoted. No client, case study, testimonial or count in this briefing is invented; there are none.

S-

EVERY  
FIGURE  
TRACEDFind a  
Tender ·  
gov.uk ·  
Companies  
House ·  
Hansard ·  
ONR · HMRC ·  
legisla-  
tion.gov.uk.

— SOURCES

## Every figure, traced.

### THE FRAME – THE STACK THE QUARTER LANDS ON

- S1** **Sizewell C final investment decision** — gov.uk, 22 Jul 2025: cost “around £38 billion” (2024 prices); government “initial 44.9% stake”. Nuclear Energy (Financing) Act 2022 (the RAB model), royal assent 31 Mar 2022 — legislation.gov.uk.
- S2** **Rolls-Royce SMR selected as preferred bidder** — gov.uk (DESNZ / GBE-N), 10 Jun 2025: “over £2.5 billion” for the SMR programme “in this Spending Review period”. **Wylfa named as the site** — gov.uk (No.10 / DESNZ / GBE-N), 13 Nov 2025.
- S3** **Great British Energy – Nuclear and Rolls-Royce SMR sign contract** — gov.uk (GBE-N), 13 Apr 2026: “formally commencing technology design activities”; “£2.6 billion was allocated in the 2025 Spending Review”; National Wealth Fund “up to £599m”; “over £350 million” already awarded across the supply chain this year.
- S4** **NDA group Business Plan 2026–2029** — gov.uk, 16 Mar 2026: “Our total planned expenditure for 2026/27 is £4.124 billion, of which £3.550 billion will be funded by UK Government.”

### THE READ – NAMED NOTICES (ALL RE-PULLABLE BY ID)

- S5** **UK4 Tender Notice — Delivery Partner** — GBE-N, FTS 2026/S 000-060889 (first published 29 Jun 2026, 4:02pm) / 000-060917 (same-day update, 4:39pm; no substantive change): value £900,000,000 net (£1.08bn inc VAT), the notice’s own text: “an estimated total potential spend rather than a committed or guaranteed amount”; contract 1 Sep 2027 – 1 Sep 2041 (extensions to 2046); competitive flexible procedure; tenders due 6 Aug 2026, 5:00pm. The notice does not name a site.
- S6** **UK SMR programme at Wylfa hitting target for British contracts** — gov.uk (GBE-N), 24 Jun 2026: “Since its inception in 2023, the total value of contracts awarded by GBE-N has now reached nearly £900m”; “more than 70% have gone to UK registered companies”. A cumulative awarded tally — a different quantity from S5’s estimated potential tender value, published five days apart.
- S7** **Bulk Earthworks and Platform Formation Construction Advice** — GBE-N contract details notice, FTS 060810-2026, published 29 Jun 2026: below-threshold direct award to BAM Nuttall Ltd, £39,743.33 net; signed 7 Jun 2026, contract period 8–30 Jun 2026; justification verbatim as quoted on p.8 (“Urgency...”; “Site knowledge – previous work for Horizon...”).
- S8** **Asset Based Decommissioning** — UKAEA transparency notice (UK5), FTS 057887-2026, published 19 Jun 2026: direct award under Procurement Act 2023 Sch 5 (research & development), £1.2m net, to Ramco UK Ltd; “de-risk future delivery models, establish market appetite”.
- S9** **NRS (Dounreay) below-threshold awards without competition** — FTS 061186-2026 (Chemical Waste Collections and Disposal, £45,000 net, published 30 Jun 2026); FTS 061328-2026 (Reactors Dashboard Support, £41,896.80 net, published 30 Jun 2026; the whole published rationale is one sentence).
- S10** **GBE-N Continues to Build Delivery Team for First SMRs** — gov.uk (GBE-N), 2 Apr 2026: Owner’s Engineer awarded to Litmus Nuclear (an Amentum – Cavendish Nuclear joint venture), “valued at up to £300m”; with WSP, Mott MacDonald, Arup and Fisher German — “up to £353.65m” combined.
- S11** **Fusion** — gov.uk, 14 Apr 2026: UK Fusion Energy strategy, “backed by £1.3 billion in government investment”. CH 14620804: UK FUSION ENERGY LTD, ex UK Industrial Fusion Solutions Ltd (renamed 12 Mar 2026); sole PSC: UK Atomic Energy Authority, 75–100% band. FTS 061490-2026 (£70,000 market-engagement notice, published 30 Jun 2026).
- S12** **Sizewell C construction-consent layer** — Environment Agency permit application advertisements, gov.uk, 1–2 Jun 2026 (sea-defence rock armour; foreshore fencing; EPR/DB3147LF/V003 a.o.).
- S13** **The register beneath the buyers** — Companies House previous-names tables and PSC registers, as read 1 Jul 2026: 05027024 (GBE-N; ex British Nuclear Fuels plc; renamed Great British Nuclear 20 Mar 2024, then Great British Energy - Nuclear 10 Jun 2025; PSC: Secretary of State, DESNZ, 75–100% band); 02264251 (NRS; named Nuclear Electric plc 1989, Magnox thereafter; renamed 2 Apr 2024; NRS brand from 31 Oct 2023); 05608448 (NWS; ex LLW Repository Ltd, renamed 27 Mar 2024; operating name from Jan 2022). Hunterston B to the NDA (NRS licensee) — gov.uk / ONR, 1 Apr 2026. EDF announcements 4 Dec 2024 / 2 Sep 2025 (AGR closures Mar 2030 / Mar 2028).
- S14** **Window-read method** — a fresh full-quarter pull of the Find a Tender OCDS register, 1 Apr – 30 Jun 2026 (day-by-day update windows, pulled 1–2 Jul 2026), deduplicated by open-contracting ID (OCID). Inclusion rule: a release is in the estate read where its content is nuclear-relevant OR its buying organisation’s name matches the civil-nuclear estate (nuclear / atomic energy / Sellafield / Dounreay / Sizewell / Urenco / Springfields / fusion); buyer names normalised across register spellings; false-positive buyers (e.g. a housing-procurement consortium whose name contains “fusion”) excluded by review. Values as published (net). “Without competition” counts exactly two procedure-field values — “Below threshold - without competition” (110) and “Direct award” (68); the 11 awards under “award procedure without prior publication” are not counted.

### COLOUR & PANELS

- S15** **Hansard** — HC Deb 19 May 2026: “the biggest nuclear building programme in half a century”; “11,000 more workers in nuclear, according to the industry’s latest estimates” (the Secretary of State, as stated). ONR / EA / NRW streamlined assessment frameworks — onr.org.uk, 22 May 2026 (“delivering reactor design assessment in two years”).
- S16** **HMRC uktradeinfo trader register**, April 2026: HS 2844 (radioactive chemical elements and isotopes) — 40 importing vs 16 exporting UK traders; HS 8401 (nuclear reactors; fuel elements) — 3 exporting traders, none captured importing; as read 1 Jul 2026. Trader counts, not volumes.

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## THE STANDING FENCE

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## LANSARY.

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